

## NOTICE

|             |                                                        |
|-------------|--------------------------------------------------------|
| Notice No.  | 20260917-25                                            |
| Notice Date | 17 Sep 2026                                            |
| Category    | Company related                                        |
| Segment     | SME                                                    |
| Department  | DCS-Listing                                            |
| Subject     | Listing of Equity Shares of OM GALAXY LIMITED          |
| Attachments | <a href="#">AnnexureI</a> ; <a href="#">AnnexureII</a> |

Trading Members of the Exchange are hereby informed that effective from **Friday, September 18, 2026**, the Equity Shares of OM GALAXY LIMITED shall be listed and admitted to dealings on the Exchange in the list of 'MT' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

|                                          |                                                                                                                                                                                                                                                                                                  |
|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Name of the company</b>               | <b>OM GALAXY LIMITED</b>                                                                                                                                                                                                                                                                         |
| Registered Office:                       | 4/5/6 Blue Chip No 5 Industrial Estate Sativali Road Village Valiv, Vasai 401208<br><br><b>Tel:</b> + 91-7770017943<br><b>Email:</b> <a href="mailto:cs@omgalaxymould.com">cs@omgalaxymould.com</a><br><b>Website:</b> <a href="http://www.omgalaxymould.com/">http://www.omgalaxymould.com/</a> |
| No. of Securities                        | 33878024 Equity Shares of Rs.5/- each fully paid up                                                                                                                                                                                                                                              |
| Distinctive Number range                 | 1 To 33878024                                                                                                                                                                                                                                                                                    |
| Scrip ID on BOLT System                  | OMG                                                                                                                                                                                                                                                                                              |
| Abbreviated Name on BOLT System          | OMG                                                                                                                                                                                                                                                                                              |
| Scrip Code                               | 544922                                                                                                                                                                                                                                                                                           |
| ISIN No.                                 | INE2D0Q01027                                                                                                                                                                                                                                                                                     |
| Market Lot                               | 1600                                                                                                                                                                                                                                                                                             |
| Issue Price for the current Public issue | Rs. 90/- per share (Face Value of Rs. 5/- and premium of Rs. 85/-)                                                                                                                                                                                                                               |
| Date of Allotment in the public issue:   | September 16, 2026                                                                                                                                                                                                                                                                               |
| Pari Pasu                                | Yes                                                                                                                                                                                                                                                                                              |
| Financial Year                           | Mar-31                                                                                                                                                                                                                                                                                           |
| Lock in detail                           | <b>As per Annexure I</b>                                                                                                                                                                                                                                                                         |
| Shareholding Pattern                     | <b>As per Annexure II</b>                                                                                                                                                                                                                                                                        |

a) Trading Members may note that as per the guidelines issued by SEBI dated 16th February, 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in minimum market lot (i.e.1600equity shares) and the same shall be modified by the Exchange from time to time by giving prior market notice of atleast one month.

b) Further the trading members may please note that the above-mentioned scrip will be a part of Special Pre-open Session (SPOS) on Friday, September 18, 2026. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session for IPOs & Relisted Scrips.

c)The company has informed the Exchange that in respect of shares in demat form, necessary corporate action has been executed to have the lock-in period marked in the depositorys records.

d) The Market Maker to the issue as mentioned in the prospectus is given below:

Aikyam Capital Private Limited  
**Address:** 1203, Level 12, Lotus Link Square, Near D.N. Nagar Metro Station, D. N. Nagar, New Link Road, Andheri (W), Mumbai – 400053  
**Tel:** +91- 9820697569  
**E-mail:** [settlement.ops@aikyamcap.com](mailto:settlement.ops@aikyamcap.com)  
**Website:** <https://aikyamcap.com/>  
**Contact person:** Anand Yogesh Mody  
**SEBI Registration No.:** INZ000321232

e) The Registrar to the issue as mentioned in the prospectus is given below

**Bigshare Services Private Limited**  
**Address:** S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai- 400 093, Maharashtra, India.  
**Tel:** +91 22 62638200

**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
**Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
**Contact person:** Babu Rapheal  
**SEBI Registration No.:** INR000001385

f) In case members require any clarifications on the subject matter of this notice, they may please contact any of the following:

|                                                                                                            |                                                                                                                                                                                                                                                                                                     |
|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>a) At the company:</b><br><b>Priya Ashwini Gupta</b><br><b>Company Secretary and Compliance Officer</b> | 4/5/6 Blue Chip No 5 Industrial Estate Sativali<br>Road Village Valiv, Vasai 401208<br><br><b>Tel:</b> + 91-7770017943<br><b>Email:</b> <a href="mailto:cs@omgalaxymould.com">cs@omgalaxymould.com</a><br><b>Website:</b> <a href="http://www.omgalaxymould.com/">http://www.omgalaxymould.com/</a> |
| <b>b) At the Exchange:</b><br>Mr. Anurag Jain<br>Manager                                                   | Tel.: (91) 022 2272 8822                                                                                                                                                                                                                                                                            |

**Hardik Bhuta**  
**Assistant Vice President**  
**Thursday, September 17, 2026**